## WACHTELL, LIPTON, ROSEN & KATZ

51 West 52nd Street New York, New York 10019 Telephone (212) 403-1000 Facsimile (212) 403-2000

Attorneys for Defendant J.P. Morgan (Suisse) S.A.

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

) Chapter 15 Case
) Case No: 10-13164 (BRL)
) Jointly Administered
) ) Adv. Pro. No. 10-03635
)
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) ) Adv. Pro. No. 10-03636 )
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## RULE 7007.1 STATEMENT OF DEFENDANT J.P. MORGAN (SUISSE) S.A.

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, the undersigned counsel of record for J.P. Morgan (Suisse) S.A., a private non-governmental party, certifies that JPMorgan Chase & Co., a publicly held company, owns 10% or more of its stock.

Dated: New York, New York

October 7, 2010

Respectfully submitted,

WACHTELL, LIPTON, ROSEN & KATZ

John F. Sayarese

Amy R. Wolf Emil A Kleinhaus

Meredith L. Turner

51 West 52nd St.

New York, New York 10019

(212) 403-1000

Attorneys for Defendant J.P. Morgan (Suisse) S.A.